

Insurance Questionnaire

**Important! Please use this form when calling your insurance company.
Ask ALL questions and fill in all spaces as you speak with your insurance care
specialist. Bring this completed form with you to your initial consultation with
Dr. Johnny Perez.**

Name: _____

Insurance Company: _____

Insurance Company Phone Number Called: _____

Name of Customer Service Representative: _____

Call back number for the Representative: _____

Questions to be answered:

1. Is there an exclusion for morbid obesity in my insurance policy? _____
2. Is morbid obesity (dx code: E66.01) a covered benefit in my plan? _____
3. What is my benefit level for the treatment of morbid obesity up to and including surgery?
(Is it 80/20? Is it 60/40?) _____
4. Are the following CPT codes included in my policy? _____
 - **43775** Laparoscopic longitudinal gastrectomy, for example **sleeve gastrectomy**
 - **43774** Removal of adjustable gastric restrictive device and subcutaneous port components
5. What criteria must be met for approval? _____

6. Do I need a psychiatric evaluation? _____
7. Do I need dietary consultation(s) prior to final approval? _____
If yes, how many? _____

8. Do I need chart notes of supervised dietary attempts and a letter from the physician who followed me? (How many, how recent, and how long must the attempts be?) _____

9. Is Dr. Johnny Perez a covered specialist in my insurance network? _____

10. Is Thibodaux Regional Medical Center in my insurance network? _____

11. Am I required to have surgery at a bariatric "Center of Excellence"? _____

12. Is there any other information I haven't mentioned that the insurance company is going to need? _____

13. What is the FAX number to where the medical documentation is to be sent for prior authorization? _____